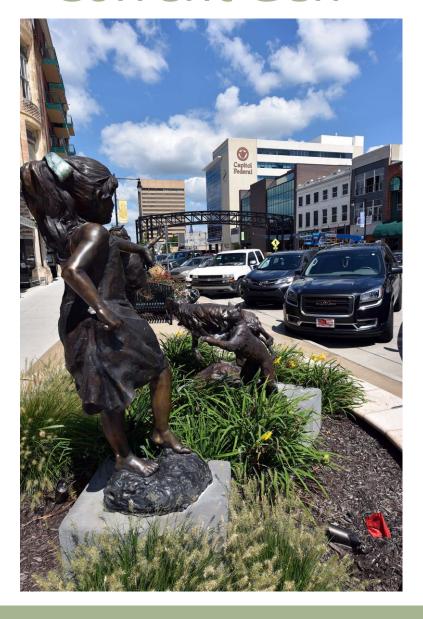
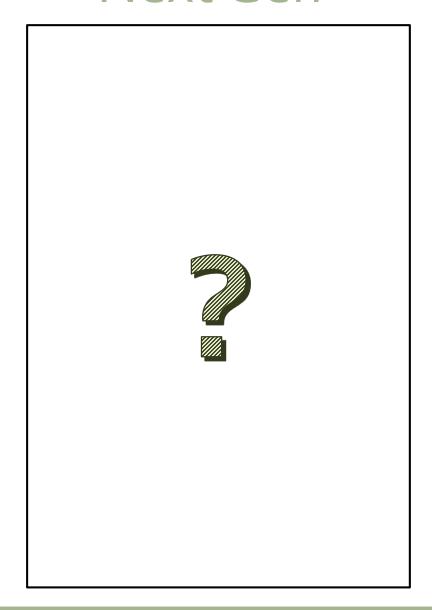


### Current Gen



### Next Gen



### Many Boats...

- 2019 Downtown Market Strategy
- Dynamic Core TIF District
- Convention/Hotel Site Study
- TMTA Relocation Study
- Fieldhouse Site Study
- Docking Building Study
- Mayors Institute on City Design
- Downtown Parking Study
- D1/D3 Building Design & Sign Standards
- Momentum 2022

- Pappan's Ferry Charrette Plan/NPS
- NOTO Arts District Master Plan / LaMotte
- Historic District Design Guidelines
- Historic North Topeka East Neighborhood Plan
- Kansas Avenue Design
- Riverfront Master Plan
- Polk-Quincy Viaduct design
- Trails and Greenways Plan
- 2000 Downtown Topeka Redevelopment Plan

### What is it?



- Physical Development/Land Use Guide
- Market-Based (<10 yrs)</li>
- Aspirational (>10 yrs)
- Aligns **10** districts together ("plans within a plan")

- Welcome
  - Civic pride, high aesthetic, authentic
- Activate
  - Living, workspace, co-work, 3<sup>rd</sup> spaces
- Compliment
  - Mix of uses, extend stay
- Connect
  - Walkable

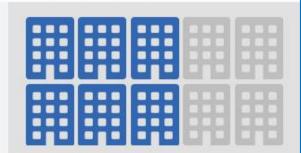




Jobs/ Wages

#### EMPLOYMENT TRENDS Downtown Topeka

Downtown contains
60%
of the region's office space



Average Downtown wages are

18%

higher than the rest of the region's



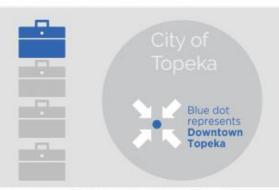
Downtown contains

**24**%

of the city's jobs in less than

2%

of the land area



ource: CoStar 2018 (top), On the Map, Bureau of Labor Statistics, Development Strategies (middle), SRI 2018 (bottom)

#### DOWNTOWNS ARE GROWING



top cities gained population in their Downtowns (2000 to 2010).



Mid-size cities are leading the way.



Higher education, craft brewing, and festivals are catalysts for growth.

#### COMPANIES ARE INTENTIONALLY MOVING DOWNTOWN



Companies are looking for talent, identity, and collaboration.



of companies surveyed relocated from a suburban location or opened a new branch in downtown.



Professional/ Technical, Information, Finance & Insurance are leading the way.



#### **PEOPLE**

#### Target Demo (s)

Singles Couples

#### Income

\$35,000-\$45,000

#### Tenure

80% Renter

#### **Peak Activity Hours**

Evening/Late Evening Weekends

#### **Product Types**

Apartments - New and Rehabbed

#### **Level Of Support**

High

# MID-CAREER & EMPTY NESTERS

#### Target Demo (s)

Empty Nesters Professional Couples

#### Income

\$70,000-\$75,000

#### Tenure

20% Renter

#### **Peak Activity Hours**

Early Evening Weekends

#### **Product Types**

Townhomes and Condo Apartments

#### Level Of Support Moderate



#### Target Demo (s)

Graduates Undergraduates

#### Income

\$20,000-\$25,000

#### Tenure

100% Renter

#### **Peak Activity Hours**

Evening Weekends

#### **Product Types**

Apartments

#### Level Of Support

Low

#### **PRODUCTS**



#### **NEW CONSTRUCTION**

Avg. Rent Per Month \$850-\$1,200

Unit Sizes (Sq. Ft.) 600-950

Avg. Rent Per Sq. Ft. \$1.25-\$1.50

#### Demand

± 350

#### Target Market

Young Professionals Mid-Career Professionals Students



#### TOWNHOMES

Avg. Rent Per Month \$1,000-\$1,650

Unit Sizes (Sq. Ft.) 1,100-1,850

Avg. Rent Per Sq. Ft. \$0.90-\$1,10 Demand ± 100

#### Target Market

Empty Nesters Mid-Career Professionals





Avg. Rent Per Month \$750-\$1,200

Unit Sizes (Sq. Ft.) 700-1,100

Avg. Rent Per Sq. Ft. \$1.00-\$1.25 Demand ± 175

#### Target Market

Young Professionals Mid-Career Professionals

Downtown Topeka Master Plan



#### FOR-SALE

Avg. Sale Price \$200K-\$350K+

Unit Sizes (Sq. Ft.) 1,500-2,500

Price Per Sq. Ft. \$120-\$150+

#### Demand ± 250

Target Market

Empty Nesters Mid-Career Professionals

7

#### MARKET CONCLUSIONS

HOUSING

900

New Housing Units RETAIL

690K

Supportable SF

300K

New/Rehabbed SF HOSPITALITY

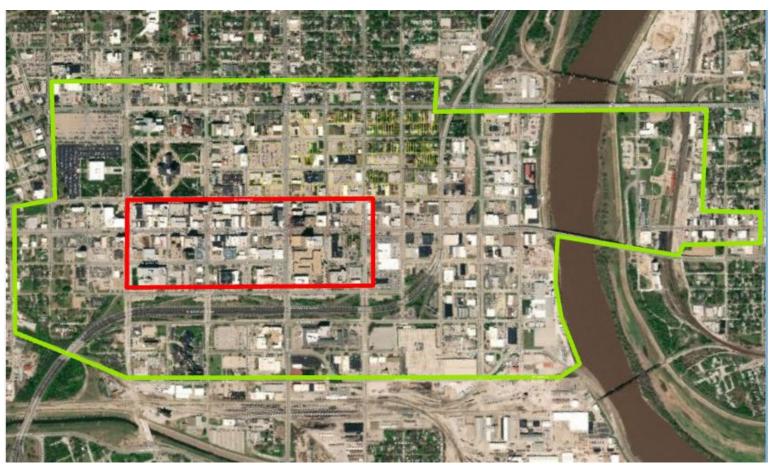
200

New Rooms

Downtown Topeka Master Plan



### Downtown Topeka



Downtown Topeka – 740 acres

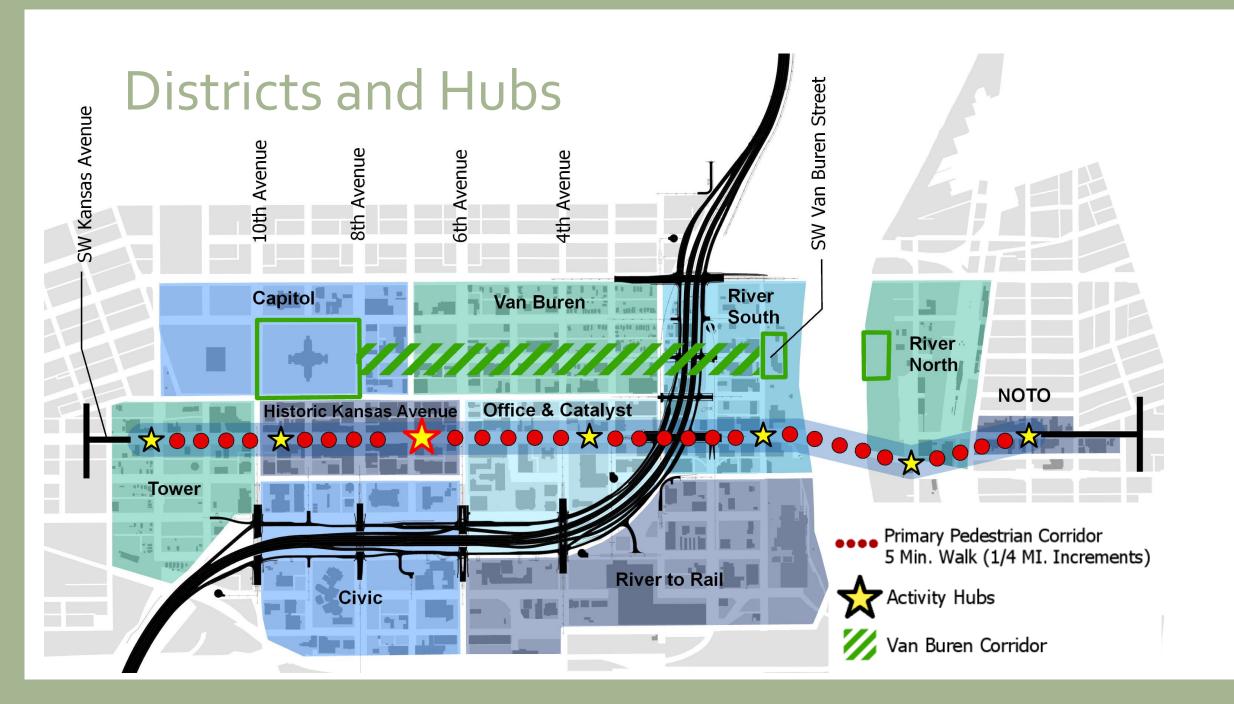
Downtown Lawrence – 100 acres

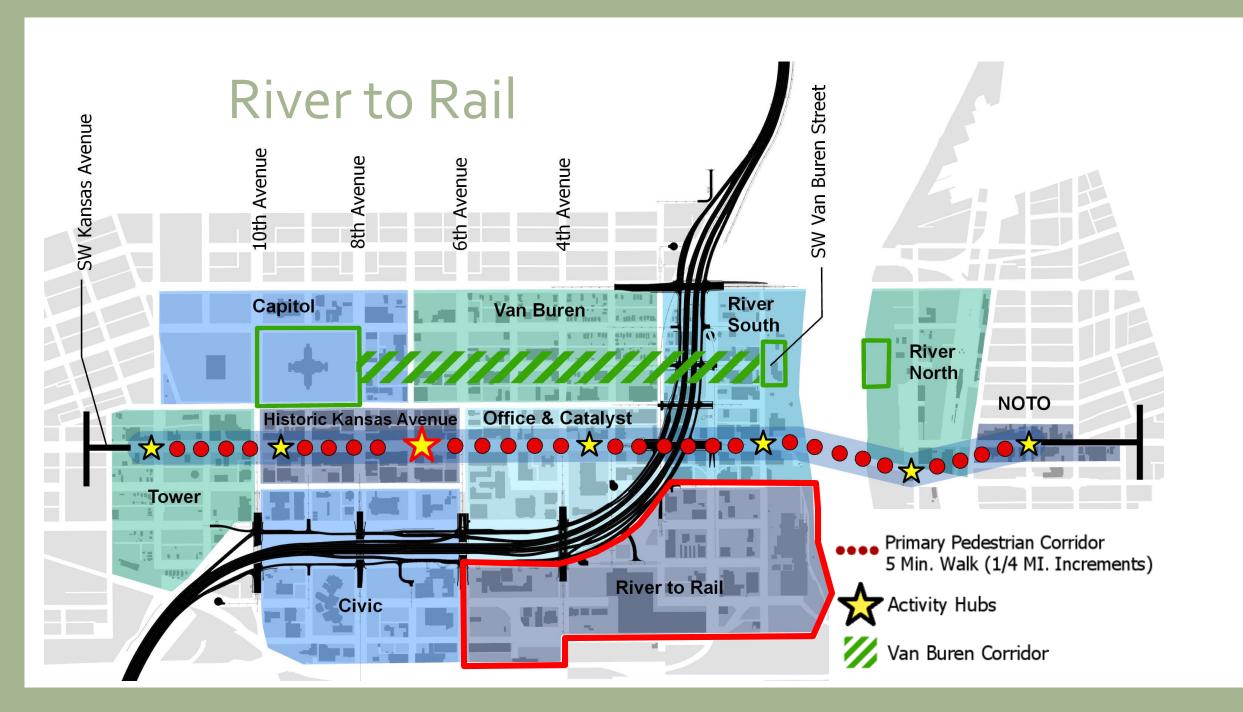
## "There is not enough development opportunity to reinvest in all areas of downtown that need reinvestment today"

-Downtown Market Strategy Topeka, KS Development Strategies (2019)

#### Takeaway:

Make investments that are carefully targeted and optimally located for increasing chances of success





### District Brand









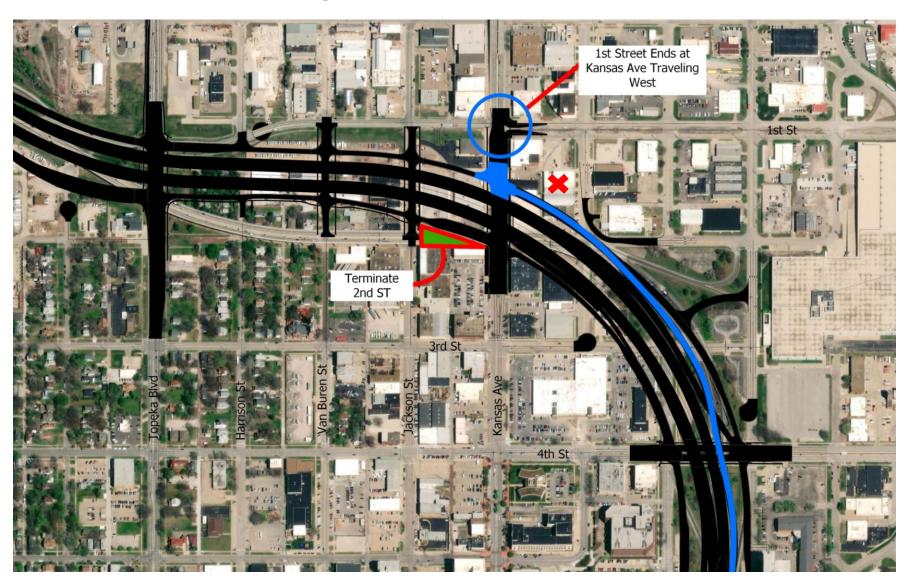


# River to Rail Industry and Re-Use District

Influenced by major industrial footprints such as Hills Pet Nutrition, the former Hallmark building, and BNSF, the River to Rail district is well positioned on Downtown's levee-protected eastern edge to attract more intermediate manufacturing, warehousing, innovation, and heavy service industries between the riverfront and railyards. Sprinkled within this urban renewal-era landscape are a few industrial heritage buildings with adaptive re-use potential that creative entrepreneurs can take advantage of.

- Railroad roots
- Large-scale industry
- Industrial services
- Truck-friendly circulation and highway access
- Urban renewal era character
- Train station
- Few historic conversions

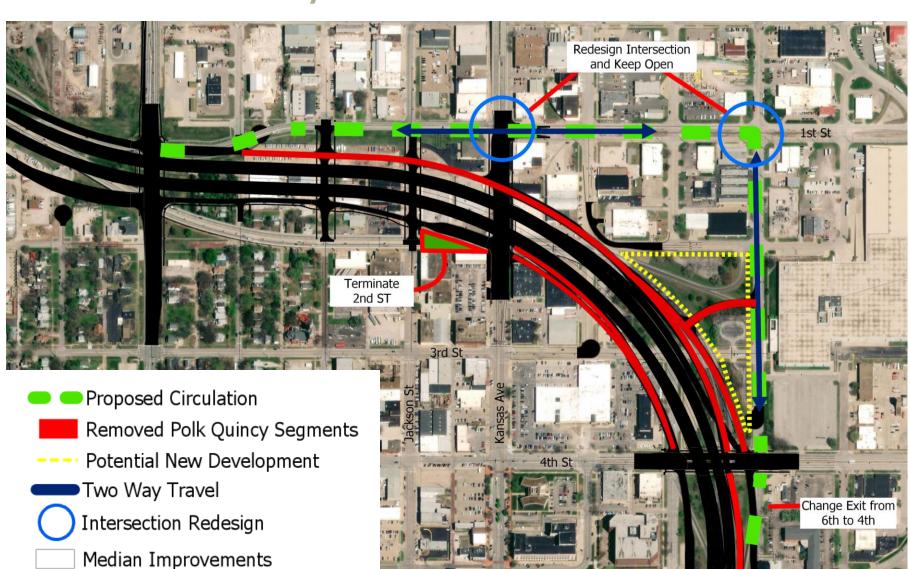
### Polk Quincy Viaduct Future (Current)



#### Westbound

- Exits
  - 10th
  - 6th
  - Kansas Ave
- Entrances
  - 4<sup>th</sup>
  - Topeka Blvd
- Access Road
  - 4<sup>th</sup> to
     Topeka Blvd

### Polk Quincy Viaduct Future (Alternate)



#### Westbound

- Exits
  - 10<sup>th</sup>
  - •-6<sup>th</sup>4<sup>th</sup>
  - Kansas Ave

- Entrances
  - 4<sup>th</sup>
  - Topeka Blvd

### River to Rail - Potential w/ PQV Alternate



- 1 Mixed Use Rehab
- 2 Residential Rehab
- 3 Mixed Use Rehab
- 4 Mixed Use Rehab
- 5 Distillery
- New Office/GOVT Building/Light Industrial
- Intersection Rebuild

### Adaptive Re-Use







### 1<sup>st</sup> Street Median Improvements





Before

After







Or



### Meeting the Needs – River to Rail





"If you don't see it,

before you see it,

you will never see it"
-Anonymous

Takeaway:
We need to have believable vision

