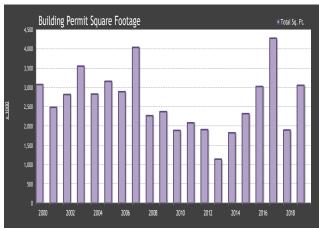


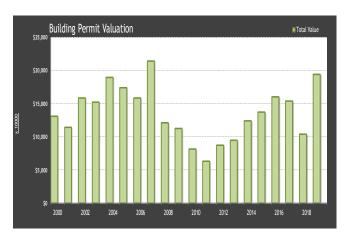
JUNE 2019

Development & Growth Management Report

Residential & Commercial Growth







^{*} The Top 10 Permits table includes permits with the highest project completion cost issued to date, both commercial and residential.

The Planning & Development Department issues and tracks building permit information in the City of Topeka.

Total building permits issued is an indicator of development

activity. Using 2019 permit data, **total building permits** were projected for 2019. From 2018 to 2019, **total building permits** are projected to increase 9% (488 vs 447). **Residential permits** are projected to decrease 7% (248 vs 268) as compared to an increase of 34% (240 vs. 179) in the total number of **commercial permits**.

In addition, both building square footage and building value can be projected to better understand the scale of investment the City of Topeka will experience in 2019.

Through 2019, **building square footage** is expected to increase by 61%, (3,055,494 sq. ft. vs. 1,897,889 sq. ft.). The **value of**

building square footage and building value can be used to better understand the scale of investment per building permit issued within the City of Topeka.

building permits is expected to increase by 88% (\$195,571,980 vs. \$103,795,760). The table below shows the **Top 10 Permits** by valuation for the month of June.

TOP 10 PERMITS – JUNE*					
1 EXPOCENTRE DR	LANDON ARENA - KANSAS EXPOCENTRE	\$7,820,076			
5820 SW 6TH AVE	SUNFLOWER FOUNDATION	\$6,500,000			
635 SW GAGE BLVD	KAYS GARDEN - TOPEKA ZOO	\$5,125,000			
5820 SW 6TH AVE	SUNFLOWER FOUNDATION	\$3,405,000			
1 EXPOCENTRE DR	EXPOSITION HALL - KANSAS	\$1,200,000			
2920 S KANSAS AVE	LAIRD NOLLER HYUNDAI RENOVATION	\$800,000			
2946 S KANSAS AVE					
4100 SW 40TH ST	SCHENDEL LAWN & LANDSCAPE	\$447,000			
SW MILLERS COVE CT	2334 SW MILLERS COVE CT	\$405,000			
3333 SW 43RD ST	3333 SW 43RD ST	\$299,000			
1 EXPOCENTRE DR	LANDON ARENA - KANSAS EXPOCENTRE	\$220,000			

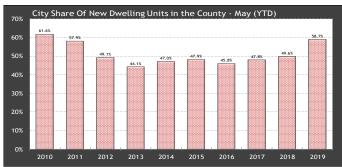


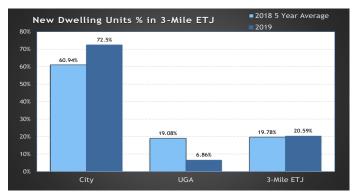


JUNE 2019

Residential Growth







Buildable, Prime Vacant Lots/Units in the City					
Year	1st Qt. 2019	2nd Qt. 2019	3rd Qt. 2019	4th Qt. 2019	
Beginning Balance	913	909	-		
Net New Lots	0	0	-	-	
Building Permits	4	25	-	-	
Ending BPVL Balance	909	884	-	-	
2-yr avg single/two family bldg permits	75.5/yr	75.5/yr	75.5/yr	75.5/yr	
BPVL housing growth supply	12.03 years	11.7 years	-	-	

The Planning & Development Department tracks the total number of **residential building permits** issued in the City of Topeka as an indicator of housing growth. Residential building permit data is presented from 2000 through 2019. Using year-to-date permit data, residential permits are projected for 2019. The number of new residential building permits (by units) is projected to increase by 21% (148 vs 122). Additions and alterations are expected to decrease by 17% from 2018 to 2019.

In order to evaluate 2015 policy changes made in the Topeka Land Use and Growth Management Plan 2040 (LUGMP) Planning & Development tracks the **number and location of new residential dwelling units** created within Topeka, the Urban Growth Area (UGA), Topeka's Extra Territorial Jurisdiction (3-mile ETJ), and Shawnee County.

The city's share of new dwelling units compared to all of Shawnee County was 59% through June 2019 (74 out of 126 units) compared to 50% in 2018.

The city's share of new dwelling units within the 3-Mile ETJ through June 2019 has increased 12% compared to the five year average (61% vs.73%). In that same period, the UGA's share of new dwelling units has dropped 12% (19% vs. 7%). While the 3-Mile ETJ's share of new dwelling units has shown little change compared to the five year average (19.8% vs. 20.6%).

Buildable prime vacant lots (BPVL) are those lots/units within the city that were platted since 1970 and currently have street access or approved benefit districts. Topeka has a sufficient supply of BPVL's at the end of the second

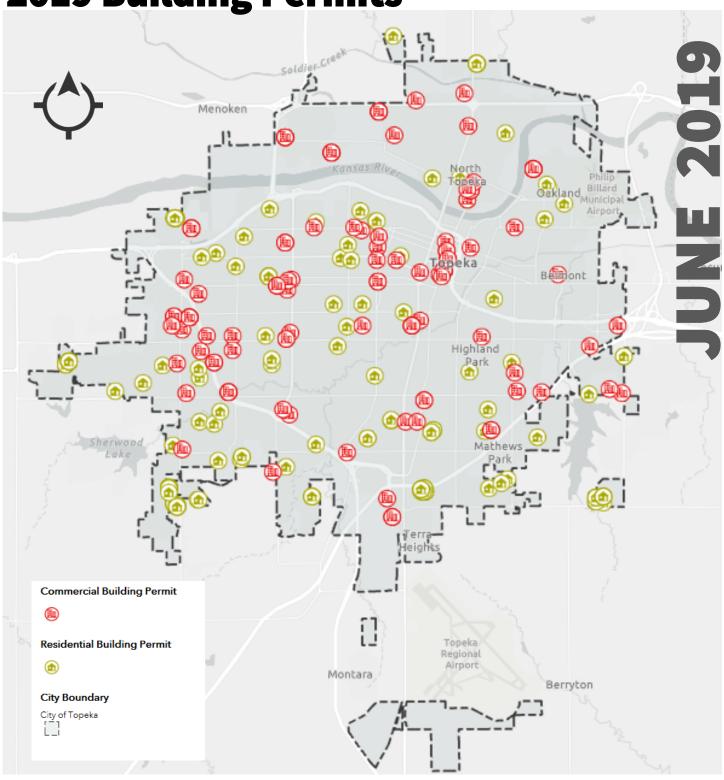
quarter of 2019 to accommodate 11.7 years of housing growth for new single-two-family dwellings. There are also 1,222 platted vacant lots without street access or approved benefit districts. Those lots represent an additional 16.19 years of housing growth for new single/two-family dwellings.

Development & Growth Management Report



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2019 Building Permits



https://maps.topeka.org/BuildingPermits/